

Companies Act 1997

Form 4

Section 13(1)(d)(i)

CONSENT OF SHAREHOLDER OF PROPOSED COMPANY

Note: Information in this form must be either typed or handwritten in block letters. This form is only to be used in respect of the incorporation of a company. Where there is insufficient space to supply the information required, use additional forms or annexe a separate sheet in the same format containing the information.

1. Name of proposed company.

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2. Details of proposed shareholder(s). (One section per shareholder.)

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|-----------------------------------------|--|-------------------------------------------|--|
| Given names <i>(natural persons)</i> | | Surname or corporate name | |
| Nationality / country of incorporation | | Date of birth <i>(natural persons)</i> | |
| Residential address / registered office | | Postal address | |
| Class of shares | | Number of shares | |
| Consideration for shares | | Price per share | |

Declaration and signature - I consent to being a shareholder in the above proposed company and to taking the class and number of shares specified in this form.

Signature of Proposed Shareholder or Authorised Agent: _____ Date: _____

| | | | |
|-----------------------------------------|--|-------------------------------------------|--|
| Given names <i>(natural persons)</i> | | Surname or corporate name | |
| Nationality / country of incorporation | | Date of birth <i>(natural persons)</i> | |
| Residential address / registered office | | Postal address | |
| Class of shares | | Number of shares | |
| Consideration for shares | | Price per share | |

Declaration and signature - I consent to being a shareholder in the above proposed company and to taking the class and number of shares specified in this form.

Signature of Proposed Shareholder or Authorised Agent: _____ Date: _____

Note: Initials are not sufficient for the given names of a shareholder. The suburb, and street name and number, or the allotment and section number or portion number, and the district and province must be stated for the residential address or registered office. The country must also be stated if it is not Papua New Guinea. The consideration for shares must be stated as cash or consideration other than cash. Where the consideration is not cash, details of the consideration must be specified. Where this form is signed by a proposed shareholder's authorised agent, the instrument authorising the agent to sign must be annexed to this for

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| Submitted by: Address: Telephone: | <p><u>Office use only.</u></p> Submitted to the Office of the Registrar on: |
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